



Accelerate Business

What Sets Us Apart

DynaTech's Competitive Advantage

Backed by years of expertise and a team of skilled professionals, DynaTech Systems stands at the forefront of the IT services industry. Our extensive portfolio includes cutting-edge solutions in cloud, ERP and CRM implementation, data analytics, artificial intelligence, and more.

We prioritize long-term partnerships built on collaboration and trust, delivering innovative, scalable, and secure solutions to keep our clients ahead in a rapidly evolving landscape.



150+

Global Projects

100+

Happy Clients

420+

Expert Minds

Microsoft Cloud Capabilities



Cloud



Azure
Infra



Azure
Services



Logic
Apps



Service
Bus



Functions



Event
Grid



API
Management



Synapse
Analytics



Load
Testing



Data
Factory



Business Applications



Marketing



Sales



Finance



SCM



Commerce



Customer
Service



Field
Service



Finance &
Operations



Project
Operations



Human
Resources



Low Code



Power
Pages



AI
Builder



Power
Apps



Power
Automate



Copilot
Studio



Data & BI



Fabric



Dataverse



Power BI



Customer
Insights



OneLake



Data
Engineering



Copilot



Data
Lake



Data
Factory



Data
Science



Data
Warehouse



Lakehouse



Microsoft
Purview

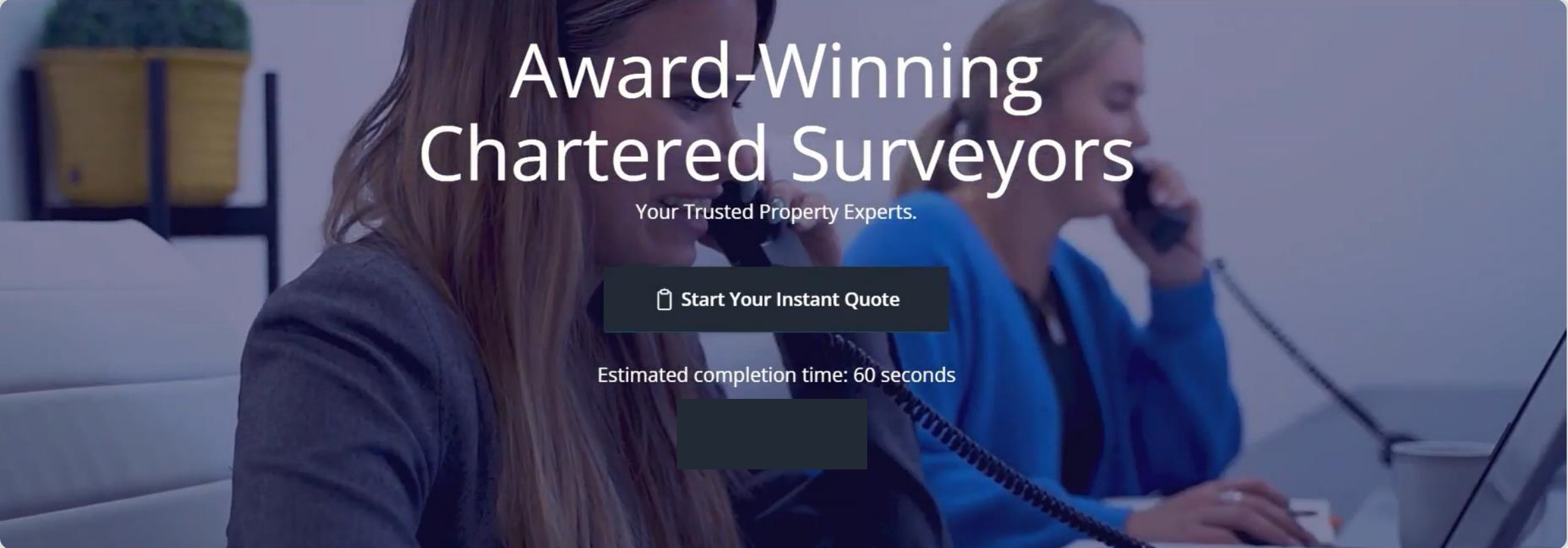


Real-Time
Intelligence

Power Automate Integration of DocuSign with D365 CRM




New customers can quickly create an instant quote for his required purpose.




Award-Winning Chartered Surveyors

Your Trusted Property Experts.

 [Start Your Instant Quote](#)

Estimated completion time: 60 seconds



The customers would be navigated to this page where the customers can select the form types for creating the quote.

The screenshot shows a web form for creating a quote. At the top, a progress bar has four steps: 1. Quote Details (active), 2. Your Details, 3. Property Details, and 4. Add On's. Below the progress bar, the main heading is "Which service do you need?". Under this heading is a section titled "Survey Types" which contains a dropdown menu. The dropdown menu is open, showing five options: "Residential Survey" (highlighted in blue), "Commercial Survey", "Party Wall", "Project Management", and "Block Management". Below the dropdown menu are three text input fields labeled "Line 2", "City", and "Country".

1 Quote Details

2 Your Details

3 Property Details

4 Add On's

Which service do you need?

Survey Types

Residential Survey

Commercial Survey

Party Wall

Project Management

Block Management


Line 2


City


Country


The customer needs to add all the required details like their contact details, and personal details.


Commercial Survey



RICS Private Valuation


RICS Building Survey


RICS Building Survey & Valuation


Commercial Building Survey


Schedules of Dilapidations


Other Services

Enter the address of the property to be inspected

Line 1

Line 2

City

Country

1

2

3

4

Quote Details ✓ Your Details Property Details Add On's

Your Details

Salutation

First Name

Last Name

Your Number

Your Email

It is important that your details are accurate to ensure your quote is

The customer needs to add all the required details like their property details, and, they can add the add-ons as per their requirements

Quote Details ✓

Your Details ✓

Property Details

Add On's

Enter the Property Details

Estimated Property Value *

Number Of Bedrooms *

What is the property type? *

What is the tenure? *

Is it a listed building? *

☒ Yes

Any additional information?

Land Registry is your go-to online database for house prices in the UK. It's an alternative way to find out the price tag on your home.

1

2

3

4

Quote Details ✓

Your Details ✓

Property Details ✓

Add On's

☒ **Reinstatement Cost for Insurance (£150)**

In order to insure the property the insurers need the reinstatement figure eg. the cost of rebuild should the property burn down/collapse etc.

☐ **Printed Copy of the Report (£20)**

Our reports are sent in electronic format only for timing and convenience, but we are able to print & post these off on demand.

Previous

Submit

Once the quote is generated the summary page will display all the filled information with the total amount to be paid and review these details.

Your RICS Building Survey & Valuation and Valuation Quote is:

Message

£660.00
(including VAT)

Request Callback

Booknow

Summary

Postcode: HW1 345

Type: RICS Building Survey & Valuation

Purchase price: £36,655.00

Bedroom: 3

Listed Building: Yes


Exit

check out our reviews


★★★★★


Customer would receive an email with the login credentials for setting up the account with a new password.


Booking your survey.





Demo User


To  Rinkal Binwani

 Reply

 Reply All

 Forward





Mon 16-01-2023 5.07 PM

Hello Rinkal Binwani,


Thanks for generating instant quote.

This is to inform you that you are an existing member of
Please sign in with your credentials using this link : [Login](#) or reset your password using this link : [Forgot Password](#)

Thank you,
Nicholas Prinse BSc (Hons) MRICS MCIOB FCMI MCABE MCIAT MSEE MMC MFPWS
020 8001 7909
Director - Chartered Surveyor
London, Bristol, Surrey and Gloucestershire

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Users can now sign in with their login details in this portal.

[HOME](#)  [SIGN IN](#)

[➔ Sign in](#) [Register](#) [Redeem invitation](#)

Local SignIn

* User name

Rinkal

* Password

.....

☐ Remember Me


Sign in


Forgot your password?

External SignIn

Azure AD

After login, the customer can review the quote lists and its details and the payment link for doing the payment.

[HOME](#) [QUOTE LIST](#) [NEW QUOTE](#) [CUSTOMER SERVICE - SUPPORT HOME](#) 

[RINKAL BINWANI](#) 


[View details](#)
[Payment](#)

The customer can review the quote details which are filled.

Payment Details

QUOTE INFORMATION

Quote ID *	Survey Service
QUO-01109-Z7V9N9	RICS Building Survey & Valuation
Survey Types	
Commercial Survey	

PROPERTY DETAILS

Number Of Bedrooms *	Property Types *
3	Converted
Estimated Property Value *	<input checked="" type="checkbox"/> Listed Building *
£36,655.00	
Tenure *	
Freehold	

CALCULATIONS

Survey Quote (£)	Total Quote (£)
400.00	550.00
Introducer Fees (£)	VAT (%)
—	20
Your Fees (£)	Total Paid (£)
400.00	660.00

PAYMENT DETAILS

Payment Source	Payment ID
—	—
Payment Status	Payment date
<input checked="" type="radio"/> No <input type="radio"/> Yes	—

A new quote would be created in D365, and we can review the details of the quote, like the survey details, customer details, and pricing calculation. Agent details can also be added if required.

Dynamics 365 | Search | Area | Pointer

SANDBOX | ? | + | Settings | Refresh | Look Up Address | Activate Quote | Get Products | Word Templates | Run Report | Share

QUO-01109-Z7V9N9 - Unsaved
Quote · Prinsegate Instant Quote

T&C Sent: 660.00
Current Status: Total Paid (£)

Quote to Work Order Flow
Active for 5 minutes

Quote (5 Min) | Paid | Accepted | Booked | Inspected | Report

Summary | Address | Add On's | Payment Information | Timeline & Reports | System

CUSTOMER DETAILS
RB Rinkal Binwani
Email: rinkal.binwani@dynatechconsult...
Business Phone: 893820893
Address 1: 45 Bangs street strandford HW London HW1 345 UK

AGENT DETAILS
DP David Paul
Email: test123@gmail.com
Number: 6784932
Address: 29 Thornton St Hurst Green UK TN19...
Agent: David Paul

CALCULATIONS

Survey Quote (£)	400.00	Total Quote (£)	550.00
Introducer Fees (£)	---	VAT (%)	20
Your Fees (£)	400.00	Total Paid (£)	660.00
Optional Extras (£)	£150.00		

ADDITIONAL INFORMATION
Land Registry is your go-to online database for house prices in the UK. It's an alternative way to find out the price tag on your home. Whether you want to have a house valuation for a mortgage, insurance, or you are just interested in how long you need to save to afford a particular home, Land Registry can be of help.

PROPERTY DETAILS

Estimated Property Value: £36,655.00
Bedrooms: 3
Property Types: Converted
Tenure: Leasehold | Freehold
Listed Building: Yes

Summary
Quote ID: QUO-01109-Z7V9N9
Revision ID: 0
Potential Customer: Rinkal Binwani
Survey Types: Commercial Survey
Survey Service: RICS Building Survey & Valuation
Payment Terms: ---

SA Sales Area

Additional add-ons, fees can also be added to the quotation, and this will be added to the final pricing calculation.

QUO-01109-Z7V9N9 - Saved
Quote - Prinsegate Instant Quote

T&C Sent
Current Status

720.00
Total Paid (£)

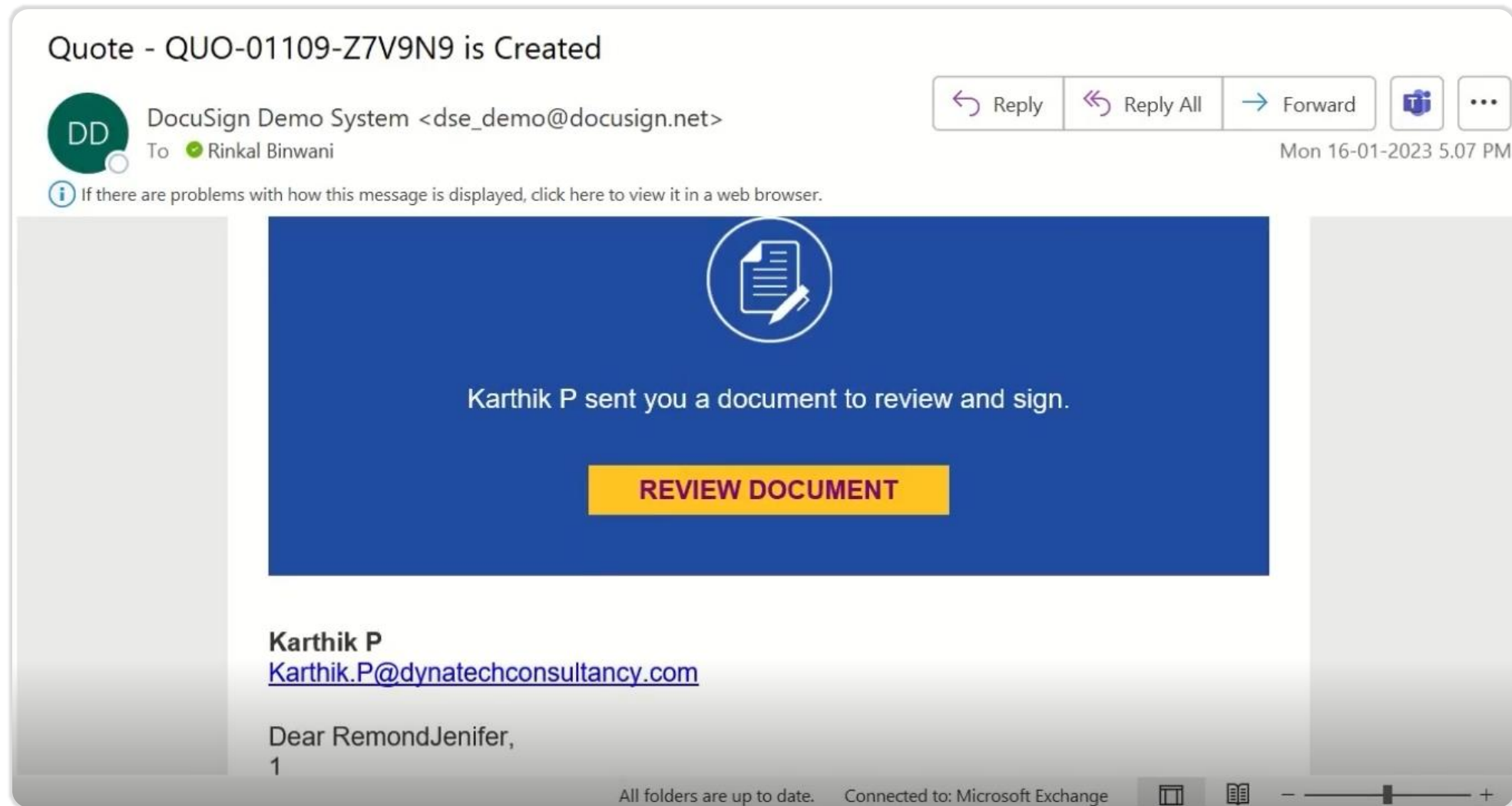
Quote to Work Order Flow
Active for 5 minutes

Quote (5 Min) Paid Accepted Booked Inspected Report

Summary Address **Add On's** Payment Information Timeline & Reports System

Early Appointment (£50)	<input type="checkbox"/> No	Thermal Imaging (£200)	<input type="checkbox"/> No	Defect Cost Analysis (£600)	<input type="checkbox"/> No
24-hour Turnaround (£100)	<input type="checkbox"/> No	Pre-Survey Call (10mins) (£50)	<input checked="" type="checkbox"/> Yes	Printed Copy of the Report (£20)	<input type="checkbox"/> No
Extra Photos (£20)	<input type="checkbox"/> No	Outbuildings & Garages (£100)	<input type="checkbox"/> No	Snagging (£500)	<input type="checkbox"/> No
360 Damp Testing (£250)	<input type="checkbox"/> No	Snagging (£300)	<input type="checkbox"/> No	Reinstatement Cost for Insurance (£150)	<input checked="" type="checkbox"/> Yes
Vendor Checklist (£10)	<input type="checkbox"/> No	Defect Cost Analysis (£500)	<input type="checkbox"/> No		

Since the quote is created, the customer would receive an email regarding the terms and conditions to be signed by DocuSign.



Customer can now add their signature wherever required.

Done! Select Finish to send the completed document.

AreaPointer

FINISHOTHER ACTIONS

I/We hereby give notice that I/we cancel my/our contract of sale of the following goods/services supplied:

Ordered on: QUO-01109-Z7V9N9

Name of consumer(s): RemondJennifer

Address of consumer(s): 45 Bangs streetStrandfordHWHW1 345UK

Signature of consumer(s):

DocuSigned by:

RemondJennifer

8749F2155D5D4A7...

Date signed: 1/16/2023

Ready to Finish?

You've completed the required fields. Review your work, then select **FINISH**.

FINISH

Once the signatures are added to the document, the customer can click finish, and a finished signing message will pop up.

The image shows two overlapping windows from the DocuSign interface. The background window is titled "Adopt Your Signature" and contains the following elements:

- A close button (X) in the top right corner.
- Text: "Confirm your name, initials, and signature."
- A required field indicator: "* Required".
- Two input fields: "Full Name*" with the value "RemondJenifer" and "Initials*" with the value "R".
- Three tabs: "SELECT STYLE" (active), "DRAW", and "UPLOAD".
- A "PREVIEW" section showing a signature "RemondJenifer" and initials "R" with a DocuSign ID "8749F2155D5D4A7..." and a "DS" label.
- A disclaimer: "By selecting Adopt and Sign, I agree that the signature and initials will be the electronic representation of my signature and initials for all p... my agent) use them on documents, including legally binding contracts - just the same as a pen-and-paper signature or initial."
- Two buttons at the bottom: "ADOPT AND SIGN" (yellow) and "CANCEL".

The foreground window is a blue-bordered modal titled "DocuSign" with the following content:

- A large heading: "You've finished signing!"
- A green checkmark icon in a circle.
- A message box: "You'll receive an email copy once everyone has signed."

Now in the next step the payment is pending so now the customer can proceed with the payment from the portal itself.

Dynamics 365 | Search | Area | Pointer | **SANDBOX** | ? | + | Settings | Share

QUO-01109-Z7V9N9 - Saved
Quote - Prinsegate Instant Quote

T&C Signed 756.00
Current Status Total Paid (£)

Quote to Work Order Flow
Active for 11 minutes

Quote | **Paid (< 1 Min)** | Accepted | Booked | Inspected | Report

Active for less than one minute

Payment Source ---
Payment Status No
Next Stage

CUSTOMER DETAILS
RB Rinkal Binwani
Email rinkal.binwani@dynatechconsult...
Business Phone 893820893
Address 1 45 Bangs street strandford HW London HW1 345 UK

Quote ID * QUO-01109-Z7V9N9
Revision ID * 0
Potential Customer * Rinkal Binwani
Survey Types Commercial Survey
Survey Service RICS Building Survey & Valuation
Payment Terms ---

PROPERTY DETAILS
Estimated Property Value * £36,655.00
Bedrooms * 3
Property Types * Converted
Tenure * Leasehold Freehold
Listed Building * Yes


CALCULATIONS

Survey Quote (£)	400.00	Total Quote (£)	630.00
Introducer Fees (£)	30.00	VAT (%)	20
Your Fees (£)	430.00	Total Paid (£)	756.00
Optional Extras (£)	£200.00		

ADDITIONAL INFORMATION
Land Registry is your go-to online database for house prices in the UK. It's an alternative way to find out the price tag on your home. Whether you want to have a house valuation for a mortgage, insurance, or you are just interested in how long you need to save to afford a particular home, Land Registry can be of help.

SA Sales Area


Here the customer can select the quote, and a payment link would appear for doing the payment.


[HOME](#) [QUOTE LIST](#) [NEW QUOTE](#) [CUSTOMER SERVICE - SUPPORT HOME](#) 

RINKAL BINWANI ▾

Quote List

HOME > [QUOTE LIST](#)

 [Prinsegate Quote In Progress View](#) ▾

<u>Quote ID</u>	<u>Survey Types</u>	<u>Survey Service</u>	<u>Property Address</u>	<u>Total Paid (£)</u>	<u>Status Reason</u>	<u>Created On</u> ↓	
QUO-01109-Z7V9N9	Commercial Survey	RICS Building Survey & Valuation	45 Bangs street Strandford HW HW1 345 UK	660.00	In Progress	1/16/2023 5:04 PM	▾
QUO-01107-G0Q5Y0	Residential Survey	Other Services	45 berkland street HW D01 HH39 UK	900.00	In Progress	1/16/2023 3:16 PM	<div> View details Payment</div>

Here, the customer can choose from multiple payment options, such as Stripe, Bank Transfer, and Pay Later, by adding all the required information.

HOME QUOTE LIST NEW QUOTE CUSTO RINKAL BINWANI

Payment Stripe

HOME > PAYMENT STRIPE

Select Payment Method

☒ Credit or Debit Card **stripe** ☐ Bank Transfer ☐ Pay Later

Billing AddressLine 1 45 Bangs street

Billing AddressLine 2 Strandford

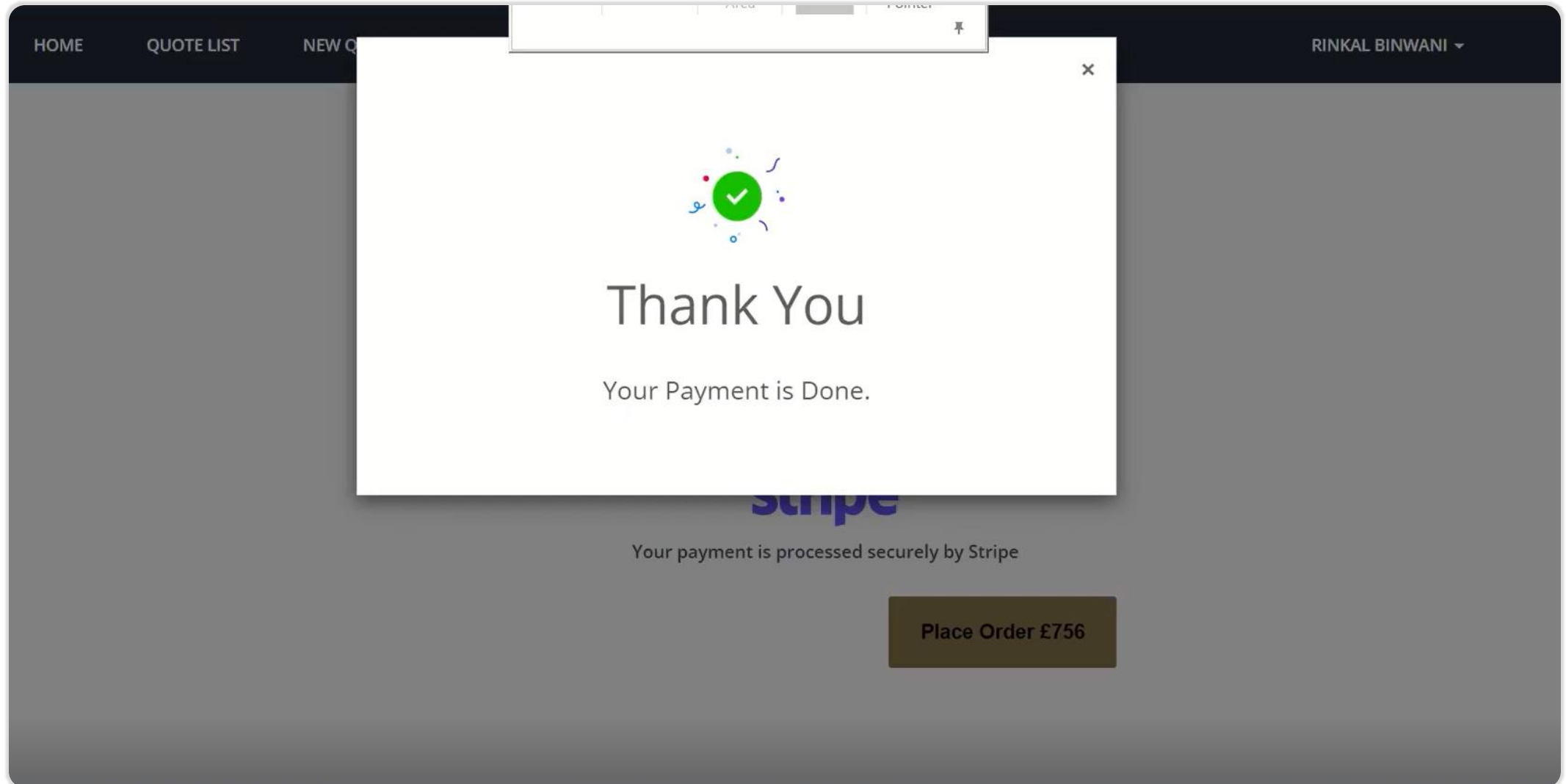
Billing City HW

Billing Postcode HW1 345

Billing CountryCode GBP - British Pound

Name Remond Jenifer

Thank you message once the payment is done.



Now in the D365 CRM, the status shows payment completed and can proceed to the next steps.

The screenshot displays the Dynamics 365 CRM interface for a quote record. The top navigation bar shows 'Dynamics 365' and a search bar. The left sidebar contains navigation options: Home, Recent, Pinned, Customers, Contacts, Sales, Quotes, Invoices, Work Orders, Schedule Board, Complain Handling, Cases, Knowledge Articles, Knowledge Search, Queues, Analytics, Customer Service his..., and Knowledge Analytics.

The main content area shows the quote record 'QUO-01109-Z7V9N9 - Saved'. The status bar indicates 'Payment Completed' with a total paid of 756.00. The quote is in the 'Accepted (< 1 Min)' stage, with a 'Next Stage' button visible. The quote is active for less than one minute.

The quote details include:

- CUSTOMER DETAILS:** Rinkal Binwani, Email: rinkal.binwani@dynatechconsult..., Business Phone: 893820893, Address 1: 45 Bangs street strandford HW London HW1 345 UK.
- AGENT DETAILS:** David Paul, Email: [redacted], Number: [redacted], Address: [redacted].
- PROPERTY DETAILS:** Estimated Property Value: £36,655.00, # Bedrooms: 3, Property Types: Converted, Tenure: Freehold, Listed Building: Yes.

The quote summary table shows the following breakdown:

Category	Amount (£)	Total (£)
Survey Quote	400.00	630.00
Producer Fees	30.00	20
Our Fees	430.00	756.00
Optional Extras	£200.00	

Additional information is provided at the bottom, stating: 'Land Registry is your go-to online database for house prices in the UK. It's an alternative way to find out the price tag on your home. Whether you want to have a house valuation for a mortgage, insurance, or you are just interested in how long you need to save to afford a particular home, Land Registry can be of help.'

Here all the email conversations are displayed with quote send to the customer and the payment confirmation details.

The image displays two screenshots of the Microsoft Dynamics 365 interface, specifically the 'QUO-01109-Z7V9N9' record, which is a 'Quote - Prinsegate Instant Quote'.

Top Screenshot: This view shows the 'Timeline & Reports' tab. The timeline indicates the quote's status progression: 'Quote' (Active for 13 minutes), 'Paid', 'Accepted (< 1 Min)', 'Booked', 'Inspected', and 'Report'. The 'Payment Completed' status is shown with a total paid of 756.00. The timeline also displays two notes from 'Demo User' regarding the signed document returned by DocuSign and a booking confirmation for a survey.

Bottom Screenshot: This view shows the 'Payment Information' tab. It details the payment source as 'Instant Payment via Stripe', the payment status as 'Yes', the payment ID as 'ch_3MQr9Gf5my4IESM0l2l8gCj', and the payment date as '1/16/2023'. The potential customer is identified as 'Rinkal Binwani'.

Since the payment is completed a work order would be created in the system.

Dynamics 365 | Search | Area | Pointer

SANDBOX | Settings | Help | User

QUO-01109-Z7V9N9 - Saved
Quote - Prinsegate Instant Quote

Payment Completed 756.00
Current Status Total Paid (£)

Quote to Work Order Flow
Active for 12 minutes

Quote Paid Accepted (< 1 Min) Booked Inspected Report

Summary Address Add On's Payment Information Timeline & Reports System

CUSTOMER DETAILS
RB Rinkal Binwani
Email: rinkal.binwani@dynatechconsult...
Business Phone: 893820893
Address 1: 45 Bangs street strandford HW London HW1 345 UK

AGENT DETAILS
DP David Paul
Email: ...
Number: ...
Address: ...
Agent: David Paul

Payment ID: ch_3MQr9GI5mv...
Payment date: 1/16/2023 5:17 PM
Next Stage

Quote ID: QUO-01109-Z7V9N9
Revision ID: 0
Potential Customer: Rinkal Binwani
Survey Types: Commercial Survey
Survey Service: RICS Building Survey & Valuation
Payment Terms: ---

PROPERTY DETAILS
Estimated Property Value: £36,655.00
Bedrooms: 3
Property Types: Converted
Tenure: Leasehold Freehold
Listed Building: Yes

Summary
Survey Quote (£) 400.00
Producer Fees (£) 30.00
Our Fees (£) 430.00
Optional Extras (£) £200.00
Total Quote (£) 630.00
VAT (%) 20
Total Paid (£) 756.00

ADDITIONAL INFORMATION
Land Registry is your go-to online database for house prices in the UK. It's an alternative way to find out the price tag on your home. Whether you want to have a house valuation for a mortgage, insurance, or you are just interested in how long you need to save to afford a particular home, Land Registry can be of help.

Want to know more?

Contact Us!

DynaTech Systems has proudly served clients seeking advanced tech solutions across the globe with top-notch precision and excellence.



Locations

USA, Canada, UK, India



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