



Accelerate Business

What Sets Us Apart

DynaTech's Competitive Advantage

Backed by years of expertise and a team of skilled professionals, DynaTech Systems stands at the forefront of the IT services industry. Our extensive portfolio includes cutting-edge solutions in cloud, ERP and CRM implementation, data analytics, artificial intelligence, and more.

We prioritize long-term partnerships built on collaboration and trust, delivering innovative, scalable, and secure solutions to keep our clients ahead in a rapidly evolving landscape.



150+

Global Projects

100+

Happy Clients

450+

Expert Minds

Microsoft Cloud Capabilities



Cloud



Azure
Infra



Azure
Services



Logic
Apps



Service
Bus



Functions



Event
Grid



API
Management



Synapse
Analytics



Load
Testing



Data
Factory



Business Applications



Marketing



Sales



Finance



SCM



Commerce



Customer
Service



Field
Service



Finance &
Operations



Project
Operations



Human
Resources



Low Code



Power
Pages



AI
Builder



Power
Apps



Power
Automate



Copilot
Studio



Data & BI



Fabric



Dataverse



Power BI



Customer
Insights



OneLake



Data
Engineering



Copilot



Data
Lake



Data
Factory



Data
Science



Data
Warehouse



Lakehouse



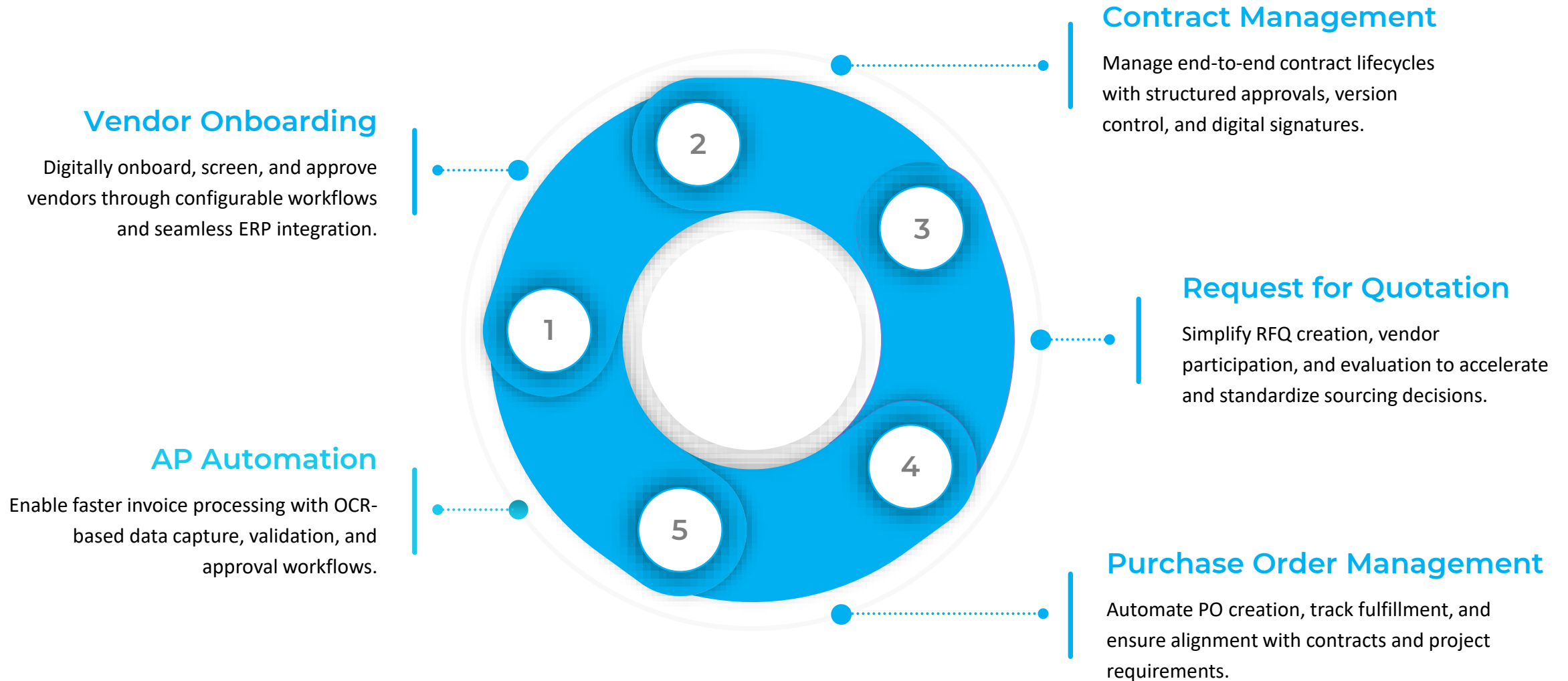
Microsoft
Purview



Real-Time
Intelligence

Vendor Collaboration Tool







Multilevel Dynamic Vendor Approval Process



Role-Based Access Control with Dynamic Team Management



Delegation Management



Legal Entity Wise Dynamic Vendor Creation and Approval



Secure Document Management and Storage



Self-Service Vendor Registration and Amendment Portal



Support of Third-Party Finance and Legal Tools



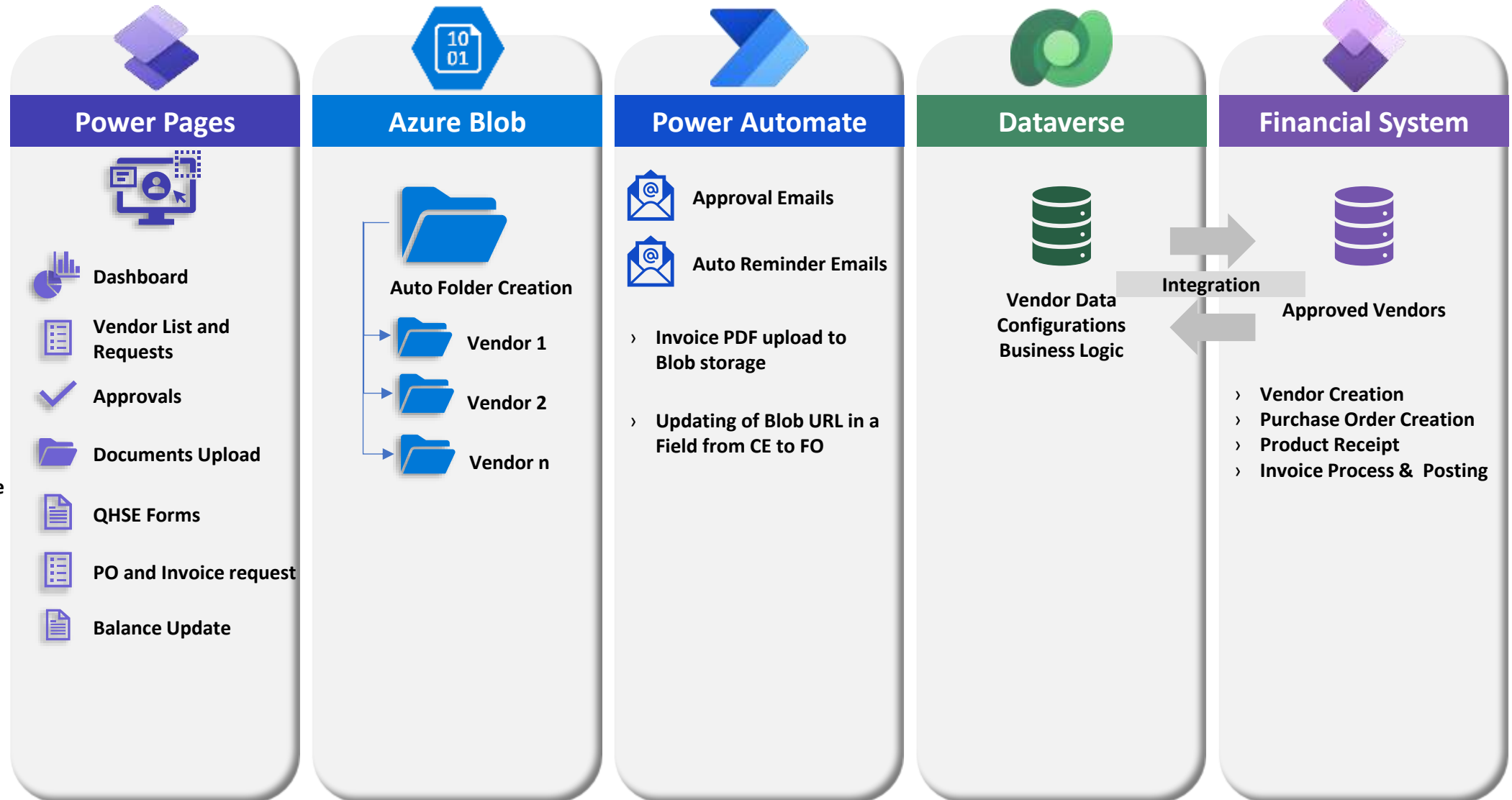
Automated Email Follow ups and Notification



Automatic vendor creation upon approval

**Login**

- › Requester
- › Procurement
- › Finance
- › Legal
- › Credit
- › Trade Compliance
- › Screening
- › BPS
- › Vendor



- › **Self-registration Platform to Request a New Vendor:** Portal access via global login enables onboarding team members to view role-based information and allows requesters to submit new vendor creation requests with necessary details.
- › **Dynamic Multilevel Approval Process:** Vendor requests flow through dynamic, type-based multilevel dashboards for detailed review, with final approval triggering automatic vendor record creation.
- › **Self-registration Vendor Portal:** Vendors receive invitation links to register, upload documents, and accept country-specific terms, conditions, and code of conduct agreements.

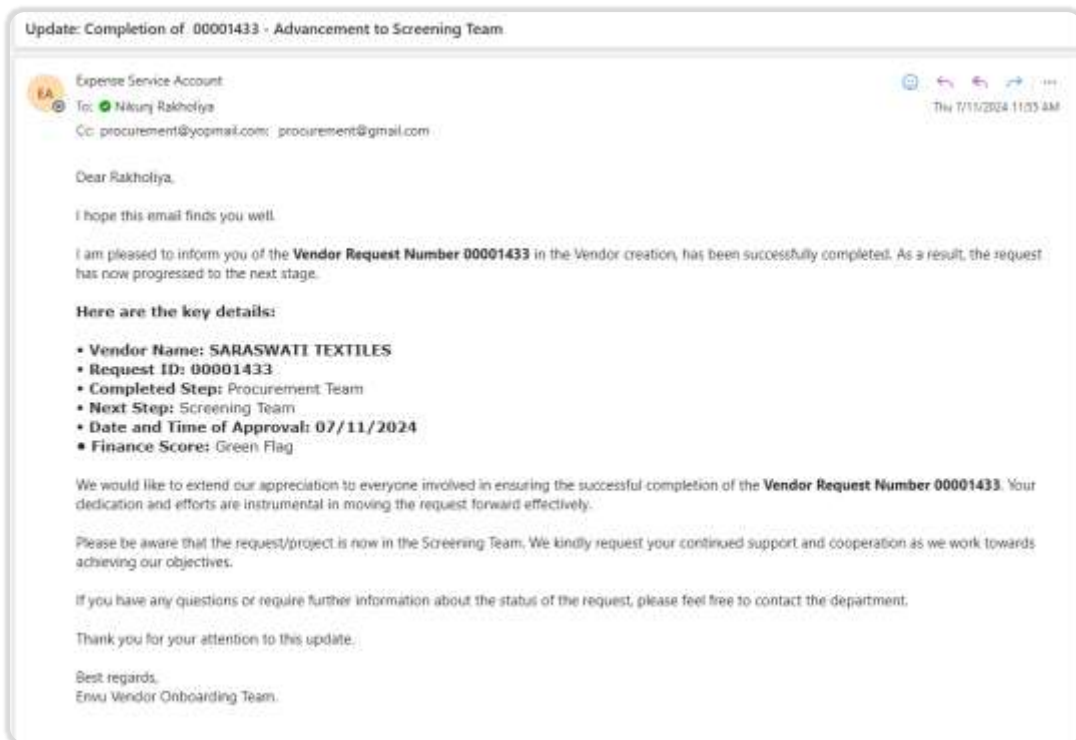
The screenshot shows a web application titled "My Application Details" with a progress bar at the top. Below the progress bar is a horizontal flowchart with five steps: 1. REQUEST, 2. PROCUREMENT, 3. SCREENING, 4. VENDOR LOGIN, and 5. SPO REVIEW. The "General Information" tab is active, showing a form with sections for "1. Personal Information" (Vendor Name, Vendor Legal Name, Vendor Contact Name, Vendor Contact Email) and "2. Transaction Information". The "Vendor Name" field is filled with "Tech Innovations". The "Vendor Legal Name" field is filled with "Tech Innovations Pvt. Ltd.". The "Vendor Contact Name" field is filled with "Karan Patel". The "Vendor Contact Email" field is filled with "karan@techinnovations.com".

Registration Form

The screenshot shows a web application titled "My Application Details" with a progress bar at the top. Below the progress bar is a horizontal flowchart with five steps: 1. REQUEST, 2. PROCUREMENT, 3. SCREENING, 4. VENDOR LOGIN, and 5. SPO REVIEW. The "Terms and Conditions" tab is active, showing a form with sections for "Vendor Onboarding Terms and Conditions" and "Code of Conduct". The "Vendor Onboarding Terms and Conditions" section has a "Vendor Type" dropdown set to "Vendor" and a "Vendor Onboarding Terms and Conditions" checkbox that is checked. The "Code of Conduct" section has a "Vendor Onboarding Code of Conduct" checkbox that is checked. The "Vendor Onboarding Terms and Conditions" section has a "Vendor Onboarding Terms and Conditions" checkbox that is checked. The "Code of Conduct" section has a "Vendor Onboarding Code of Conduct" checkbox that is checked.

Vendor Portal

- › **Automated Emails for Clear Communication:** Automated emails keep all necessary teams informed with real-time updates on vendor onboarding progress.
- › **Real Time Progress Tracking of Vendor Onboarding:** All team members can track real-time vendor onboarding status, including approval stage, team details, and timestamps.

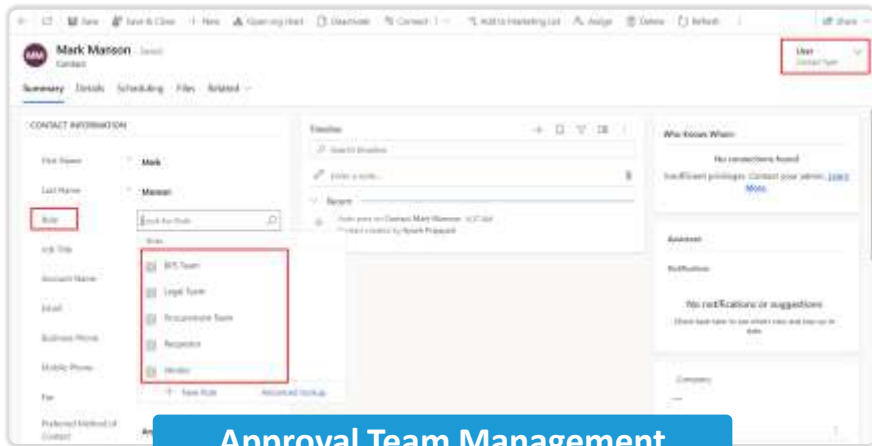


Download CSV Report

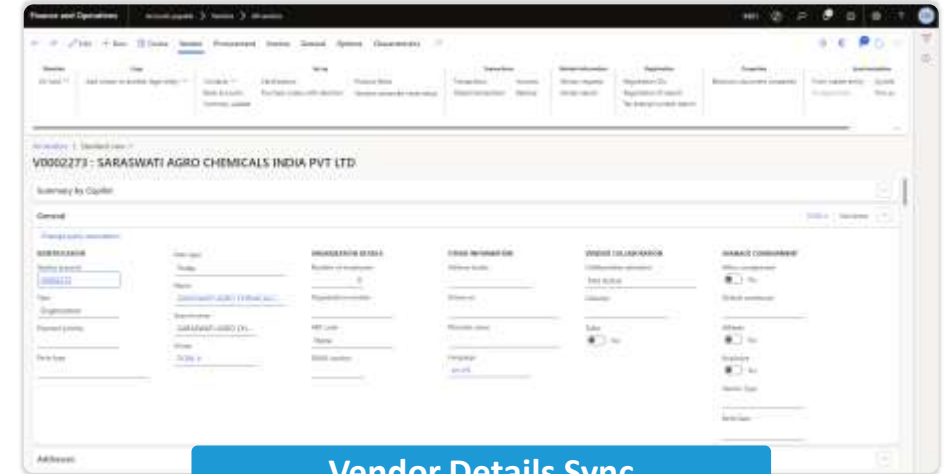
All Vendor Request

Request ID	Vendor Name	Vendor Number	Procurement Category	Vendor Type	Approval Status	Legal Entity	Approval Status	Requested Date	Requested By	Action
0001072	SCUMPlace	VND0001790	Existing Functions	HR Benefits Vendor	Vendor Created	US01	Approved	07/02/2024	Bill Choudh	View
0001024	Coopetec	-	IT	Class Vendor	Screening Review	US01	On Hold	09/14/2024	Sonal Zeng	View
0001076	Carl Mart HC	VND0001069	Text Corner	Class Vendor	Vendor Created	US01	Approved	07/02/2024	Minshu Dubois	View
0001188	Quanta to go gear	VND0001068	Marketing	Class Vendor	Vendor Created	US01	Approved	09/12/2024	JASPREETHA	View
0001146	Ganga 414	VND0001067	Marketing	Class Vendor	Vendor Created	US01	Approved	09/10/2024	Jaspreetha	View
0001213	U-PAT HOME MEDIA PRIVATE LIMITED	-	Existing Functions	INSTRUMENTATION SUPPLY	On Hold	US01	On Hold	09/09/2024	Ashu Ver	View
0001206	Idhuga Medical	-	Marketing	Class Vendor	Vendor Login	JP01	On Hold	08/04/2024	Prashant	View
0001202	Royal Enterprises	-	Existing Functions	Class Vendor	Screening Review	US01	On Hold	08/04/2024	Nitin M	View

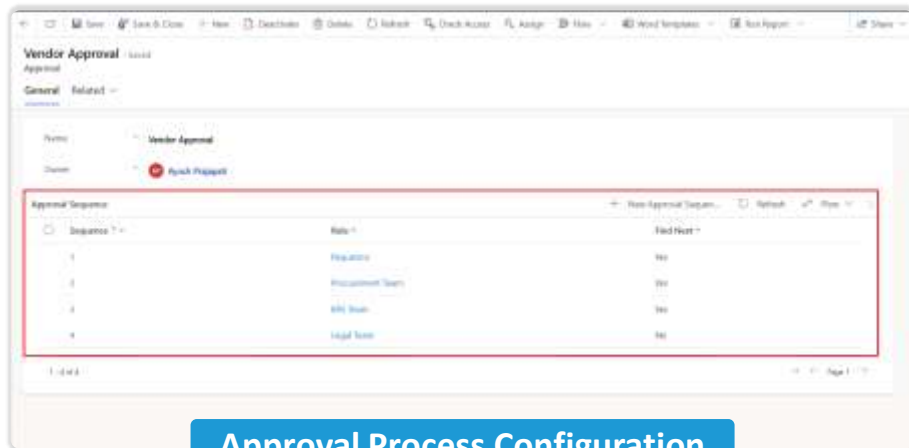
- › Real Time Integration with D365 CRM & F&O
- › Vendor-submitted data, documents, and agreements are integrated with D365 CRM, while key details like bank info, contacts, and attachments sync in real time with D365 F&O for automatic vendor creation.



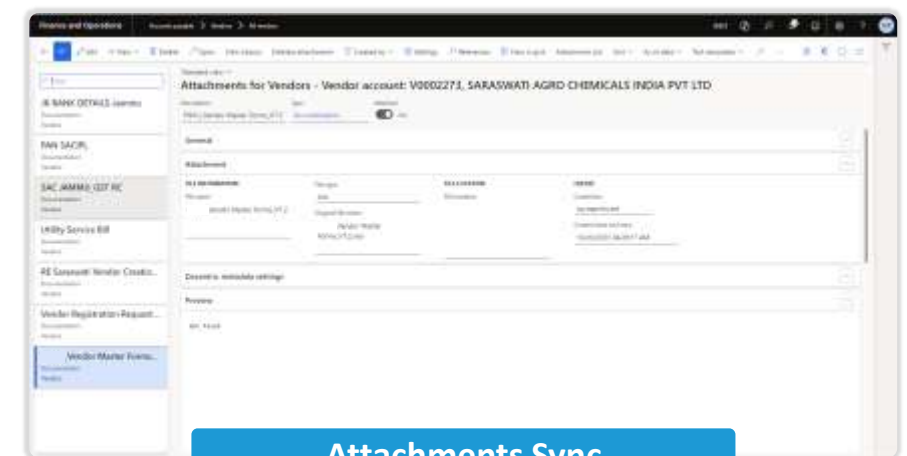
Approval Team Management



Vendor Details Sync



Approval Process Configuration



Attachments Sync



Contract Request Initiation Process



Contract Request Approval Process



Contract Drafting Process



Contract Review & Approval Process



Contract Signing Process



Contract Performance Monitoring

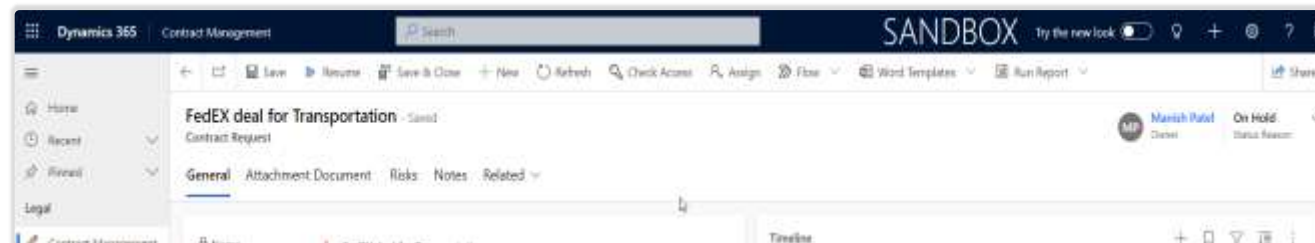
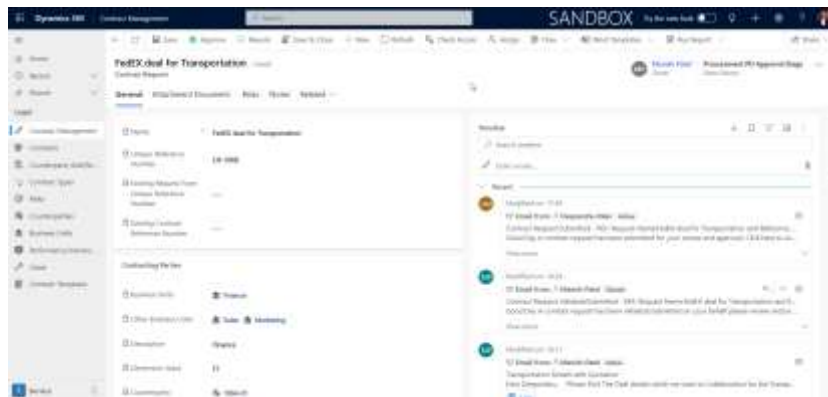


Contract Renewal and Amendment



Contract Termination

- › **CMS Contract Request Initiation Process:** Procurement users can initiate requests for Business Departments, assign them to the right personnel, and track actions via the timeline. The system supports multi-unit selection, multiple counterparties, document uploads, risk assessment with traceability, and allows request returns for incorrect routing.
- › **CMS Contract Request Approval Process:** Requests move through multi-department approval with integrated Approval and Rework buttons. Email notifications ensure timely action by the next or previous users.
- › **CMS Contract Request – On Hold Feature:** Legal & Governance can pause the SLA timer using the "On Hold" button and resume the process anytime.
- › **CMS Contract Request Allocation:** Legal users can track drafting workload by Contract Manager and add internal comments for clarity and follow-up.

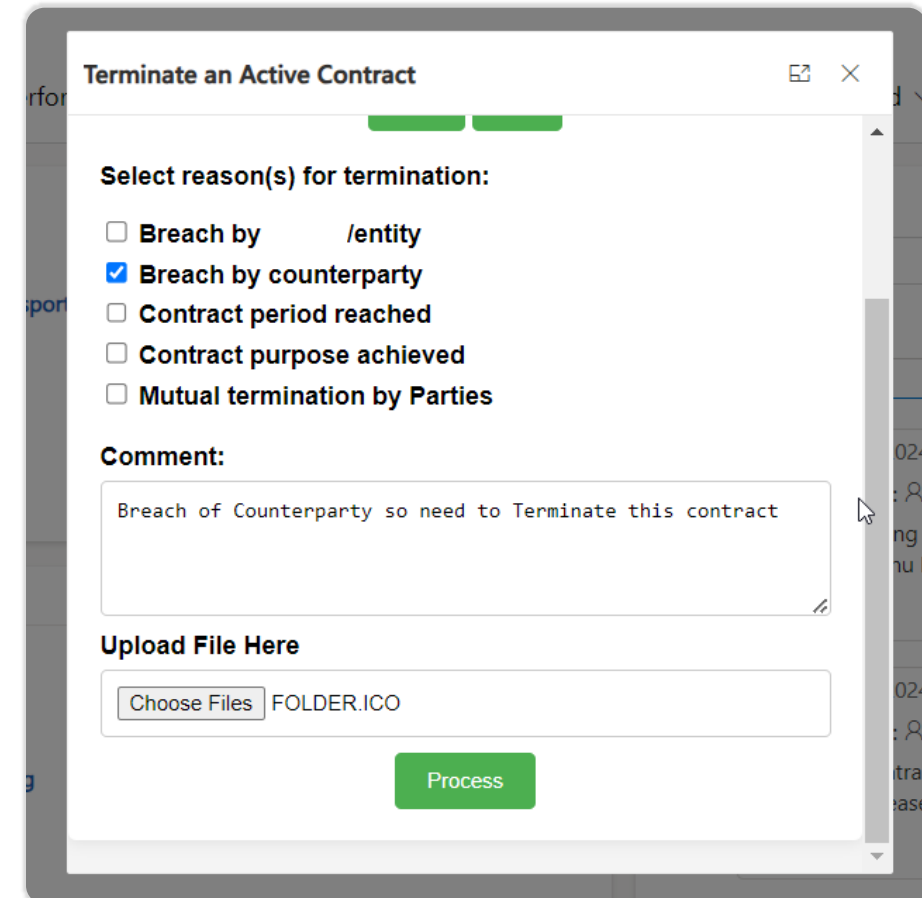
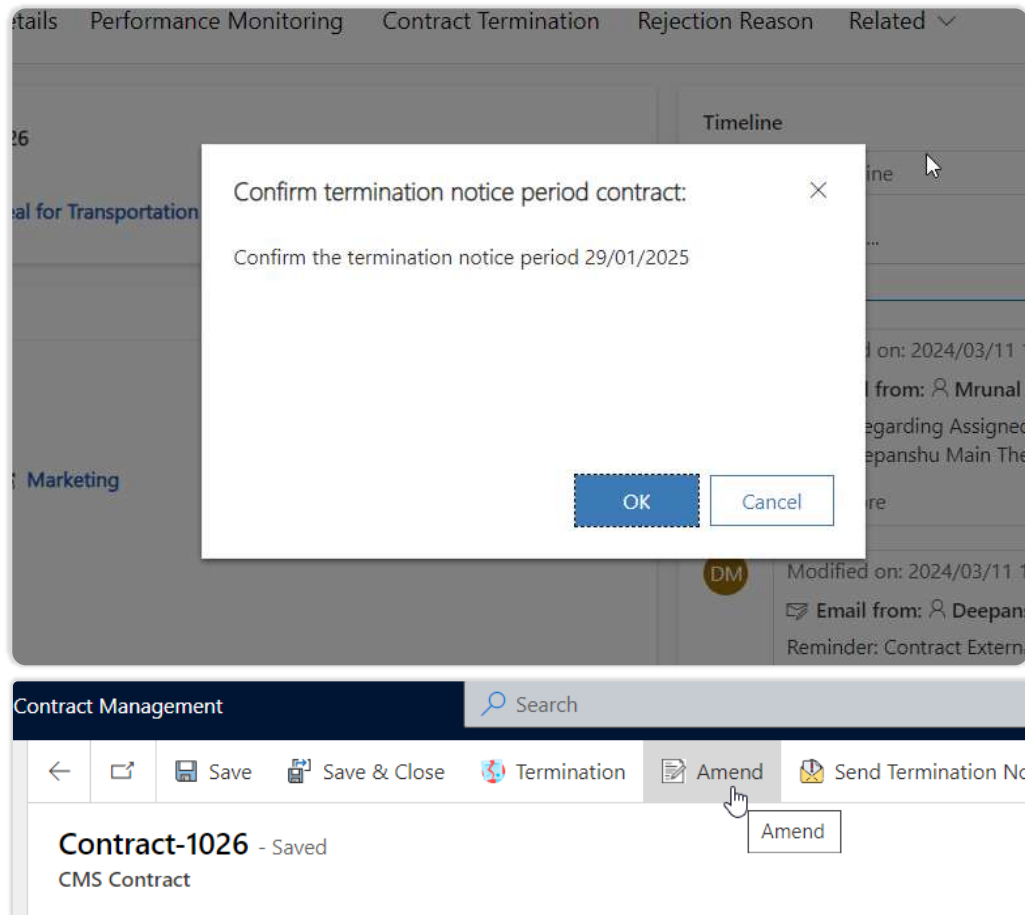


- › **CMS Contract Drafting Process:** Convert a request into a contract record with auto-filled details. Allow template selection and document generation via OneDrive, supporting real-time editing and autosave.
- › **CMS Contract Review & Approval Process:** Contract Owners can review, hold, or send contracts to counterparties for feedback. Timeline logs all actions, and users can revise or approve as needed.
- › **CMS Contract Signing Process:** Contracts are converted to PDF via OneDrive, assigned to Contract Owners, and sent for signature using Adobe Acrobat Signature. Signing is secured, tracked via Power Automate, and updates status to "Signed" with start/end dates.
- › **CMS Contract Performance Monitoring:** Monthly reminders prompt performance reviews with ratings and comments, displayed in a dashboard. Low scores trigger the "Breach of Contract" button to initiate case handling with task and document management.

The first three screenshots show the signing process: 1. An email from 'Deepanshu M' requesting a signature on a 'Request for Signature' document. 2. A 'Next required field' error message stating 'You need to complete 1 required field(s)'. 3. A signature field with the text 'Type your signature here' and a signature of 'MD Patel' dated 'Mar 11, 2024'. Below these is a 'Contract Management' dashboard titled 'Performance Monitoring-1008 - Saved'. The dashboard has tabs for 'General' and 'Related'. The 'General' tab is active, showing a 'Performance Monitoring' section with a 'Breach of Contract' button.

The screenshot shows the Dynamics 365 Contract Management interface. The top navigation bar includes 'Home', 'Recent', 'Follow', 'Legal', 'Contract Management', 'Contracts', 'Counterparty Add', 'Contract Type', 'Risk', 'Counterparty', 'Business Units', 'Performance Monitor', 'Cases', and 'Contract Templates'. The main content area displays a 'Low performance by ACUI-Q2 Vendor' case. The case details include 'Case Name', 'Customer', 'Case ID', 'Origin', 'Type', 'Category', 'Sub Category', 'Contract Ref', and 'Contract Owner'. The 'DESCRIPTION' field contains the text 'Low performance by ACUI-Q2 Vendor need to check services provided by the Vendor'. The 'Multiple File Upload' section is also visible.

- › **CMS Contract Renewal and Amendment:** Users can adjust notice periods, send termination letters, or use "Amend" to generate renewal requests with pre-filled data, mirroring new request steps.
- › **CMS Contract Termination:** Contracts can be terminated for valid reasons, with comments and documents. Terminated records are locked and archived in the termination section.





RFQ Creation



RFQ Submission



RFQ Approval Workflow



RFQ Distribution



Quote Collection & Comparison

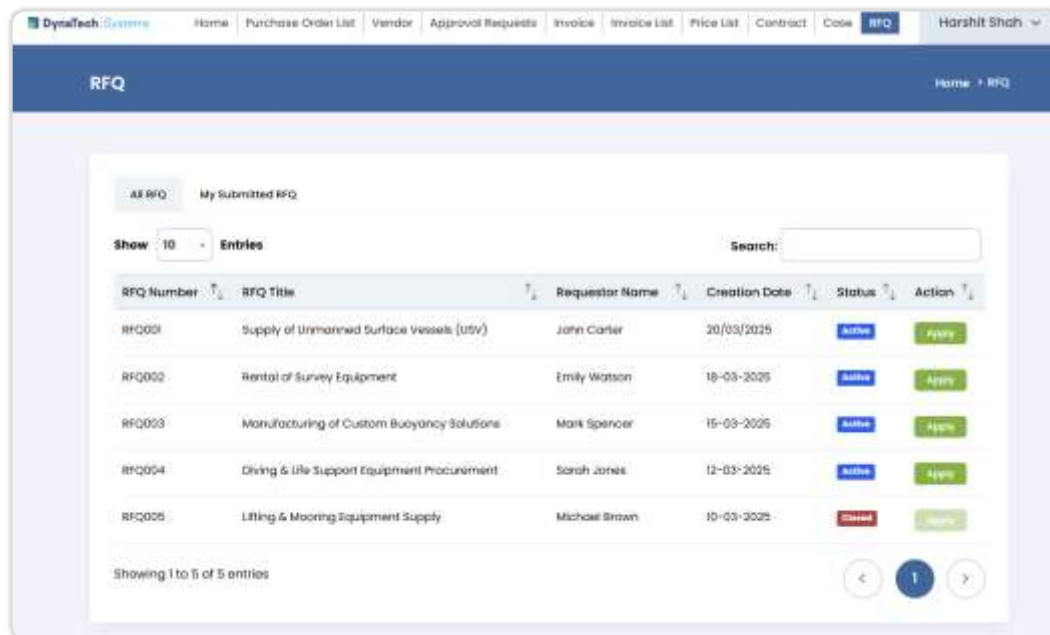


Negotiation



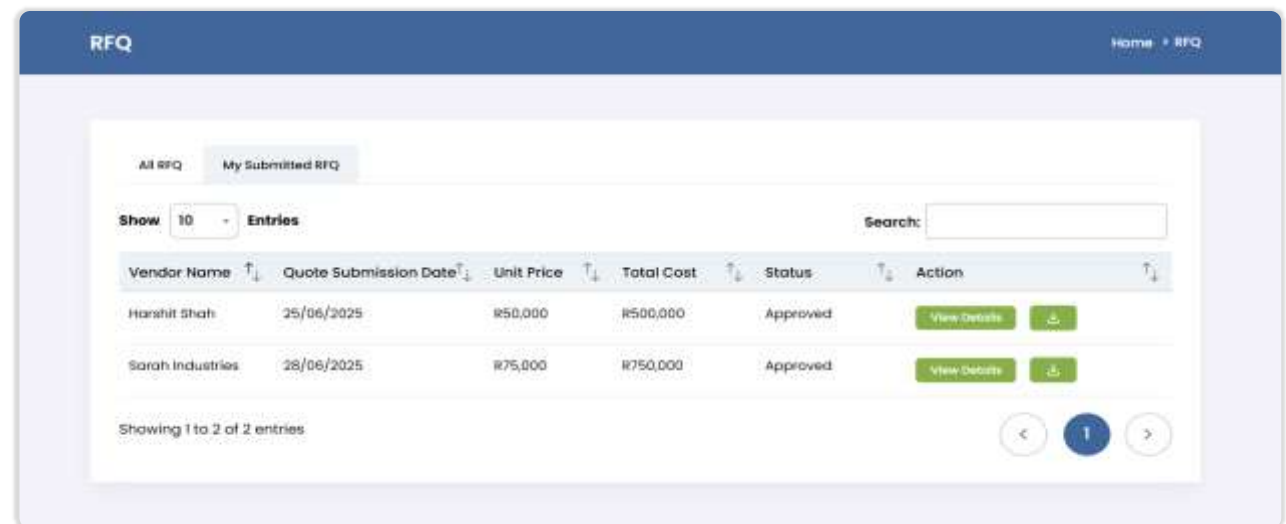
Quote Selection & Approval

- › **RFQ Management using Dynamics:** Vendor Portal displays active RFQs with key details like number, title, due date, creation date, response deadline, and status.
- › **RFQ Creation Form:** Captures RFQ Number, Title, Requestor Name, Creation Date, Due Date, and Vendor Response Deadline.
- › **RFQ Vendor Responses:** Displays vendor responses with name, submission date, unit price, total cost, lead time, and status.
- › **Vendor Portal RFQ Page:** Lists RFQ details with Apply button for vendor participation.
- › **RFQ Registration:** Vendors submit quotes with pricing, lead time, payment terms, uploads, and submit action.
- › **Vendor Response Detail Page:** Shows complete quote details—vendor info, pricing, terms, uploads, discounts, and comments.
- › **My Submitted RFQ:** Vendors can view submitted responses with pricing, status, and download/view options.



The screenshot shows the 'RFQ' page in the DynaTech Systems Vendor Portal. The top navigation bar includes links for Home, Purchase Order List, Vendor, Approval Requests, Invoice, Invoice List, Price List, Contract, Code, and RFQ. The user is logged in as Harshit Shah. The main content area has tabs for 'All RFQ' and 'My Submitted RFQ'. The 'All RFQ' tab is active, displaying a table of RFQs with columns: RFQ Number, RFQ Title, Requestor Name, Creation Date, Status, and Action. There are 5 entries shown, with a search bar and pagination controls at the bottom.

RFQ Number	RFQ Title	Requestor Name	Creation Date	Status	Action
RFQ001	Supply of Unmanned Surface Vessels (USV)	John Carter	20-03-2025	Active	Apply
RFQ002	Rental of Survey Equipment	Emily Watson	18-03-2025	Active	Apply
RFQ003	Manufacturing of Custom Buoyancy Solutions	Mark Spencer	15-03-2025	Active	Apply
RFQ004	Diving & Life Support Equipment Procurement	Sarah Jones	12-03-2025	Active	Apply
RFQ005	Lifting & Mooring Equipment Supply	Michael Brown	10-03-2025	Closed	Apply



The screenshot shows the 'My Submitted RFQ' page. It has tabs for 'All RFQ' and 'My Submitted RFQ'. The 'My Submitted RFQ' tab is active, displaying a table of vendor responses with columns: Vendor Name, Quote Submission Date, Unit Price, Total Cost, Status, and Action. There are 2 entries shown, with a search bar and pagination controls at the bottom.

Vendor Name	Quote Submission Date	Unit Price	Total Cost	Status	Action
Harshit Shah	25/06/2025	R50,000	R500,000	Approved	View Details
Sarah Industries	28/06/2025	R75,000	R750,000	Approved	View Details



PO Creation



Alter PO Confirmation Date from Portal



Product Information



Get Product Receipt Data

Display a Purchase Order (PO) with details, product information (item, quantity, price, etc.), the ability to alter the confirmation date, showcase linked product receipt, and an attached invoice.

DynaTech Systems

HomePurchase Order ListVendorApproval RequestsInvoiceInvoice ListPrice ListContractCaseRFQ

Harshit Shah

Purchase Order Summary

Home > Purchase Order List > Purchase Order Summary

Purchase order : PO021961Processing Status : Confirmed

Purchase order	Requested Delivery Date	Order Date	Project Name
PO021961	3/20/2025	3/20/2025	Implementation Project for commission
Ship via	Payment Term	Delivery Term	Confirmed Delivery Date
A DUIE PIL	N050		

Billing Address :

700 Emlien Way Telford, PA 18969-1773 USA

Delivery Address :

700 Emlien Way Telford, PA 18969-1773 USA

Product Details

line Order	Product	Description	unit	Quantity	Requested Delivery Date	Confirmed Delivery Date	Purchase Price
1	M002058-1	RAW IMP RB-58-----VR1	ea	3.00	4/29/2025	dd-mm-yy	\$1.4

Product Receipt

Receipt Number	Product	Received Inventory Quantity	Product Receipt Date
wewe	RAW IMP RB-58-----VR1	3.00	3/20/2025

Invoices

Invoice Number	Subtotal	Sales Tax	Total Amount
#0001	\$250.00	\$50.00	\$300.00



Invoice upload through the portal



Discrepancy handling and resolution



OCR-based data extraction



Automated email notifications



Vendor data validation



Approval request delegation



Approval workflow
(Department, AP, and Payment)



Integration with Financial Systems



Invoice validation

- › **Invoice upload through the Portal:** The AP invoice processing functionality will enable vendors to upload invoice PDFs to the portal.
- › **OCR based data extraction:** The portal will utilize OCR capability to scan the uploaded invoices, extract relevant fields, and auto-populate the draft invoice record.
- › **Vendor data validation:** The portal's OCR capability will automatically validate data, including purchase orders, product receipt quantities, and price matching based on the received items.
- › **Approval workflow (Department & AP):** Vendors review and confirm extracted data before submitting it for department and AP approval. Department approvers receive email notifications and, upon approval, forward the request to AP for final approval.

Invoice Invoice Status: Pending Department Approval

Purchase Order	Vendor Invoice Number	Invoice Date	Payment Due Date
000011	INV00009	1/23/2025	2/27/2025
Total Amount	Currency	Requester	Payment Terms
14,510.20	US Dollar	Zaki Abbas	Net 30

Billing Address 123 Coffee Street Suite 300 Redmond, WA 98052 USA

Delivery Address 789 Eighth Street Minneapolis, MN 55425 USA

Product Details

Item number	Description	Quantity	Unit	Unit price	Amount	Quantity Match	Price Match
W45040242613PX	W450, NEMA, 140V T5, 40/3000/230/480/5/60/324/TEFC/PE/Sid	10		1451.02	14510.20	Pass	Pass

Download PDF

Review Invoice

Invoice ID	Vendor Invoice Number	Invoice Date	Payment Due Date	Requester	Amount
000001	INV00009	1/23/2025	2/27/2025	Zaki Abbas	14,510.20

Review & Submit

Approval Requests

Request ID	Vendor Invoice Number	Invoice Number	Purchase Order	Invoice Date	Payment Due Date	Invoice Status	Requester	Action
000001	INV00009	00000001	00000001	1/23/2025	2/27/2025	Pending AP Approval	Zaki Abbas	View Details

Want to know more?

Contact Us!

DynaTech Systems has proudly served clients seeking advanced tech solutions across the globe with top-notch precision and excellence.



Locations

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