



Empowering Elder Care with Integrated Healthcare Solutions

MyPlaceHealth's Digital Transformation
Journey with DynaTech Systems



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Introduction



About MyPlaceHealth



- > Senior-focused healthcare provider delivering community-based elder care.
- > Mission: Deliver coordinated, quality care across clinical and home environments.
- Needed a digital-first solution to:
 - Modernize patient lifecycle management.
 - > Enable interoperability across EMR, CRM, and state systems.
 - > Strengthen compliance with healthcare regulations.

About DynaTeck

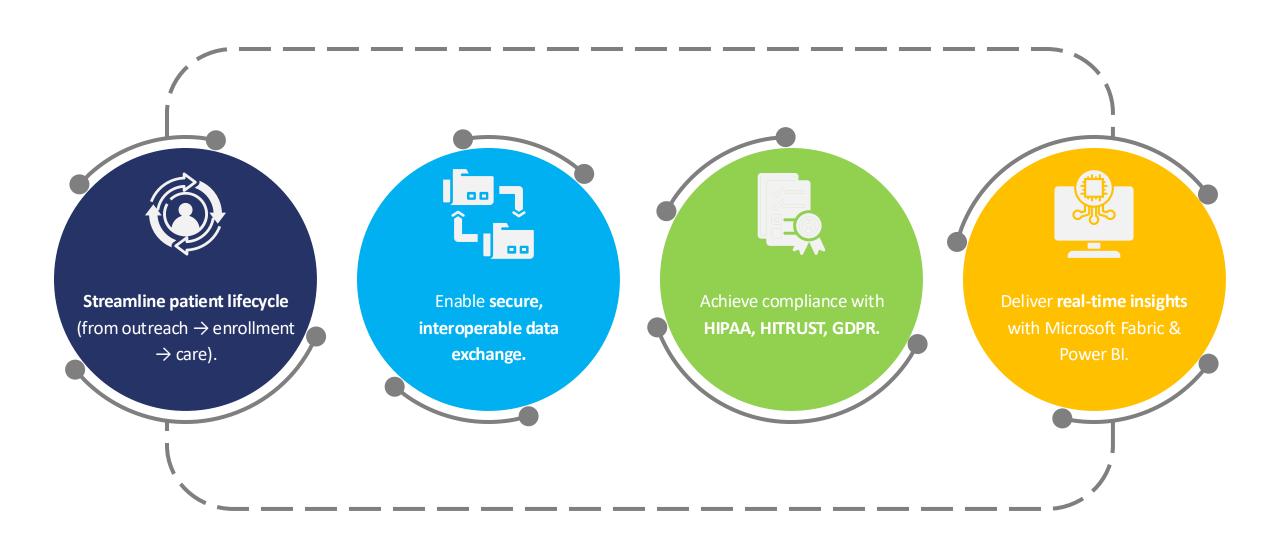


100+ Happy Clients | 150+ Global Projects | 420+ Expert Minds.

Offices in USA, Canada, UK, India. Expertise: Microsoft
Dynamics 365, Azure,
Power Platform,
Microsoft Fabric.

In-house QA teams ensuring security and compliance.

Proven success in Healthcare, Manufacturing, Retail, and Education sectors.





Patient Lifecycle with UPLIFT CRM





- Multi-channel intake: Email, Website, Campaigns,
 Events, Bulk Upload.
- Collects pre-enrollment information with eligibility validation.
- Outreach documents auto-stored in SharePoint.

O2 Benefits



- One platform for all outreach activities.
- Early eligibility validation accelerates intake.
- Eliminates disconnected tools like Smart Sheets/Aline.



- Assessments covering Health, Safety, Behavior,
 Mental & Home Care.
- Patient medical history captured during enrollment.
- Business Process Flow (BPF) ensures prerequisites
 before next stage.

02 Benefits



- > Streamlined, structured workflow.
- > Smooth transition from applicant \rightarrow patient.
- > Real-time visibility of application status.



- Internal & State approvals embedded in workflows.
- Auto-registration of applicant as Active Patient once confirmed.

O2 Benefits



- > Streamlined, structured workflow.
- > Smooth transition from applicant \rightarrow patient.
- Real-time visibility of application status.



- Care plans covering diet, medication, equipment, appointments.
- > Integrated with Microsoft Outlook calendars.

O2 Benefits



- Real-time visibility of schedules.
- > Improved team collaboration.
- > Proactive care delivery improves outcomes.



- > Patients/families log complaints digitally.
- > Auto-routing to responsible teams.
- > Transparent tracking with audit trail.

O2 Benefits



- > Builds trust and transparency.
- > Ensures timely resolution.
- > Supports regulatory compliance.



- Categories: DME, Transportation, Dental, Home Care, etc.
- > Submitted via CRM cases or custom forms.

O2 Benefits



- > Faster request intake & routing.
- Consistent patient & caregiver support.
- > Improved documentation accuracy.



- Portal-based incident logging with smart forms.
- > Auto-task creation by incident type.
- > Root Cause Analysis (RCA) tracked within 30 days.

02 Benefits



- > Ensures all required details are captured upfront.
- > Saves time through automation.
- Compliance-ready reporting and RCA audits.



- > Forms generated in English, Spanish, German.
- > Digital signature capture via DocuSign.
- Auto-storage in SharePoint folders.

O2 Benefits



- > Fully paperless process.
- > Inclusive for diverse populations.
- > Faster turnaround, reduced errors.



- Automated alerts, reminders, and application assignment.
- Batch EDI submission (e.g., DHCS state submissions).

O2 Benefits

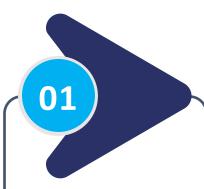


- Prevents missed deadlines.
- > Reduces manual effort.
- > Improves compliance and efficiency.

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Interoperability & Integrations





Application Submission

 Application data is sent to DHCS for approval.



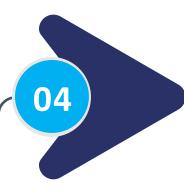
Patient Record Check

- Athena validates
 whether a patient
 record already exists.
- If no record is found,
 Athena generates a
 Patient ID.



FHIR Processing

- The approved data is pushed into the FHIR system.
- FHIR generates a unique GUID (Global Unique Identifier).



CRM Integration

- FHIR sends both the GUID and the Patient ID to the CRM system.
- CRM stores these IDs and generates an Enterprise ID.



Data Synchronization

 The Enterprise ID is synced back with both FHIR and Athena, ensuring all systems remain aligned.

Future Enhancements

- > Pre-enrollment assessment data.
- > CCDA integration.
- > Manifest Medex (834) integration.
- > Disenrollment workflows.

- > CCDA = standard format for exchanging clinical summaries.
- \rightarrow MPH stores CCDA files in Azure Blob \rightarrow securely integrated into FHIR.

Data included

> Demographics, Medications, Diagnoses, Visits, Care Plans.

POC completed: CCDA files successfully read from Blob & written into FHIR.

- > EDI 834 = insurance enrollment/disenrollment format.
- \rightarrow MPH stores EDI 834 files in Azure Blob \rightarrow securely integrated into FHIR.

Data included

> Enrollment action, Reference ID, Coverage dates, Subscriber/dependent info.

POC completed: 834 files successfully read from Blob & written into FHIR.



- Azure API for FHIR implements standards in the cloud.
- > Enables secure, interoperable data exchange.

O2 Benefits



- > HIPAA-compliant with PHI safeguards.
- > Streamlined data management.
- Better collaboration between providers.



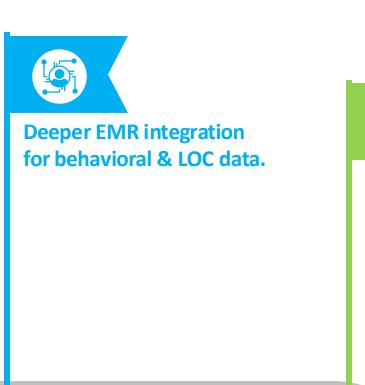
- Secure patient data storage, management& sharing.
- > Interoperability enabled via Azure APIs.

O2 Benefits



- Unified and accurate patient records.
- > Improved decision-making with analytics.
- > Enhances care coordination.







Manifest Medex (834) integration for insurance/payor.



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Data & Analytics (Microsoft Fabric)



- > OneLake as a central repository.
- > Real-time analytics via Direct Lake mode.
- > Built-in governance and security.

Data Factory – ingestion & ETL.



Data Warehouse – centralized processing.



Synapse Data Engineering – data preparation.



Data Science & ML – train & deploy models.



Data Activator – real-time triggers.



Power BI –visualization & insights.







> No ETL required with built-in connectors.



> Unified platform for ETL + BI + Warehousing.



> Integrated governance & security.



> Real-time analytics & predictive modeling.



> Cost-effective vs ADF-based solutions.





For Data Science

Automates code completion, templates.



For Data Warehouse

Natural language queries.



For Data Factory

Simplifies wrangling & automation.



For Power BI

Al-driven reports & visuals.

- > Golden record creation.
- > Duplicate removal, standardized formats.

Benefits

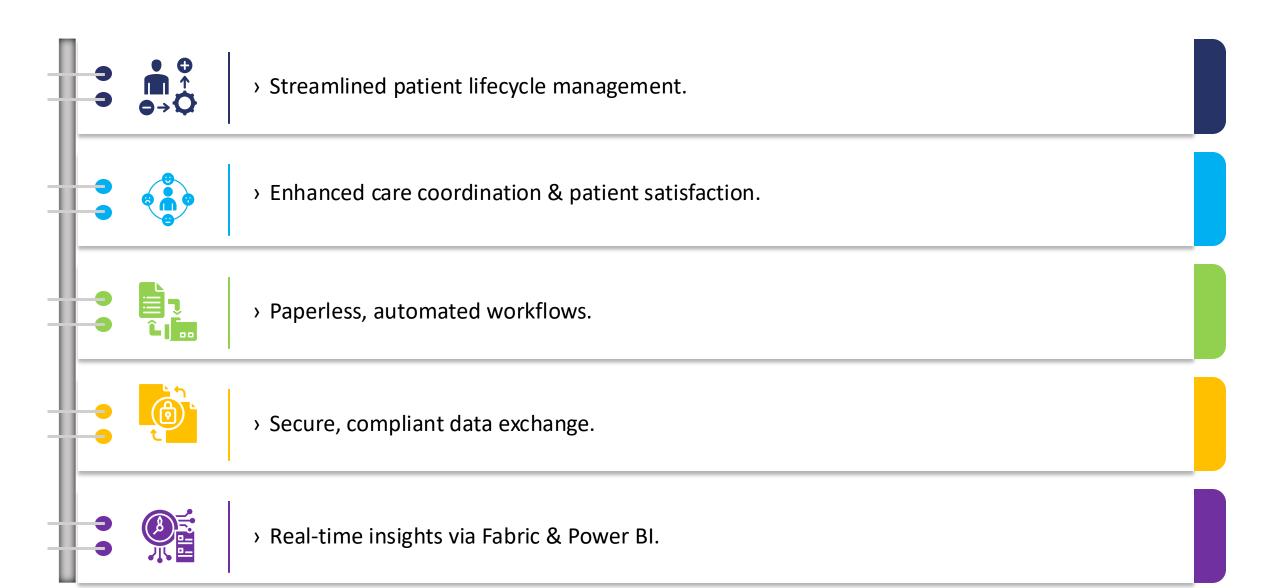
- > Reliable, trusted single source of truth.
- > Prevents data silos.
- > Better analytics accuracy

- > Decentralized governance domains (e.g., Clinical).
- > Sensitivity labels for PHI/PII.
- > Lineage for end-to-end visibility.
- > Automated classification & compliance (HIPAA, GDPR).

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Value Delivered



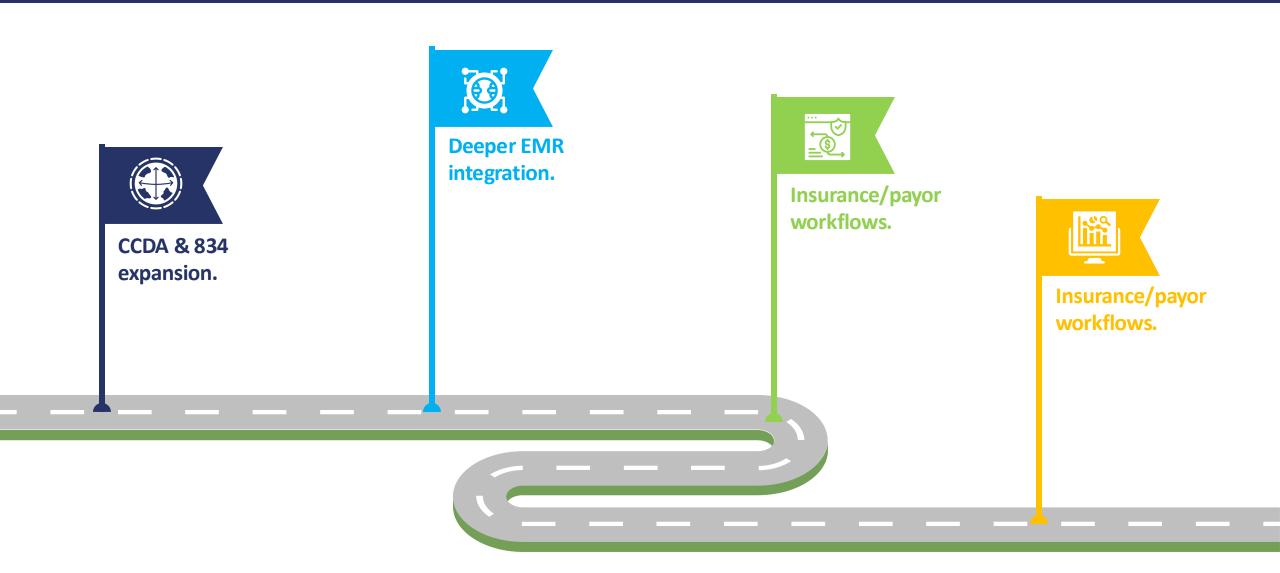


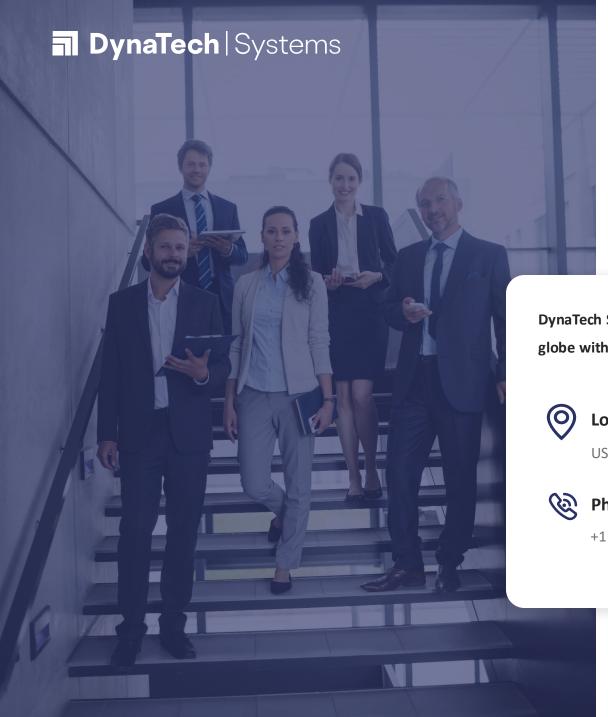


Roadmap & Future Enhancements



Roadmap





Want to know more?

Contact Us!

DynaTech Systems has proudly served clients seeking advanced tech solutions across the globe with top-notch precision and excellence.

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