DynaTech | Systems

Accelerate Business

DynaTech | Systems

DynaTech's Competitive Advantage

Backed by years of expertise and a team of skilled professionals, DynaTech Systems stands at the forefront of the IT services industry. Our extensive portfolio includes cutting-edge solutions in cloud, ERP and CRM implementation, data analytics, artificial intelligence, and more.

We prioritize long-term partnerships built on collaboration and trust, delivering innovative, scalable, and secure solutions to keep our clients ahead in a rapidly evolving landscape.

AICPA Service Organization Control Reports
AICPA
SOC 2
Formerly SAS 70 Reports

Microsoft Solutions Partner

Great Place To Work®
Certified
FEB 2025-FEB 2026
INDIA

DUN & BRADSTREET
D-U-N-S® REGISTERED™

ISO 9001:2015

CMMI level 3

150+
Global Projects

100+
Happy Clients

450+
Expert Minds

Microsoft Cloud Capabilities

Cloud

Azure Infra	Azure Services	Logic Apps	Service Bus	Functions
Event Grid	API Management	Synapse Analytics	Load Testing	Data Factory

Business Applications

Marketing	Sales	Finance	SCM	Commerce
Customer Service	Field Service	Finance & Operations	Project Operations	Human Resources

Low Code)

Power Pages	AI Builder	Power Apps	Power Automate
Copilot Studio			

Data & BI

Fabric	Dataverse	Power BI	Customer Insights	OneLake	Data Engineering	Copilot
Data Lake	Data Factory	Data Science	Data Warehouse	Lakehouse	Microsoft Purview	Real-Time Intelligence

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Member Experience & Lifecycle

Powered by DynaTech & Microsoft Dynamics 365

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Deliver a Seamless Member Journey

Modernize the member lifecycle from onboarding to renewal with automation, personalization, and robust self-service.

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Digital membership forms, automated workflows, and configurable membership types

Application & Approval

Flexible dues structures with monthly, annual, and lifetime options

Membership Plans

Automated reminders, recurring billing, and discount options

Renewals & Auto-Billing

Secure membership IDs and recognition badges

Digital ID Cards & Badging

Self-service communication and interest preferences

Member Preferences

Centralized portal for renewals, benefits, events, and certificates

Member Portal

Billing, refunds, discounts, and F&O integration

Financial Management

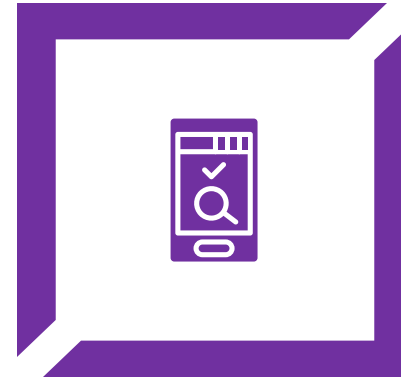Retention, churn, and renewal KPIs with predictive insights

Analytics

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Online membership applications configurable for individual, student, corporate, or lifetime categories.

Automated approval workflows reduce manual review and accelerate onboarding.

Track application status, required documents, and eligibility checks within CRM

Trigger welcome packages and onboarding campaigns upon approval

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Define and manage multiple membership categories, pricing tiers, and entitlements.

Configure benefits such as event discounts, premium content access, or CEU/CPD tracking.

Offer flexible terms: monthly, annual, or lifetime

Support mid-term upgrades/downgrades with automated workflows for billing adjustments.

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01 › Automated renewal notices delivered via preferred communication channels.

02 › Recurring billing with options for installments, proration, and discounts.

03 › Configure grace periods to prevent service interruptions.

04 › Auto-update membership status in CRM post-payment.

› Instantly issue digital membership ID cards after approval.
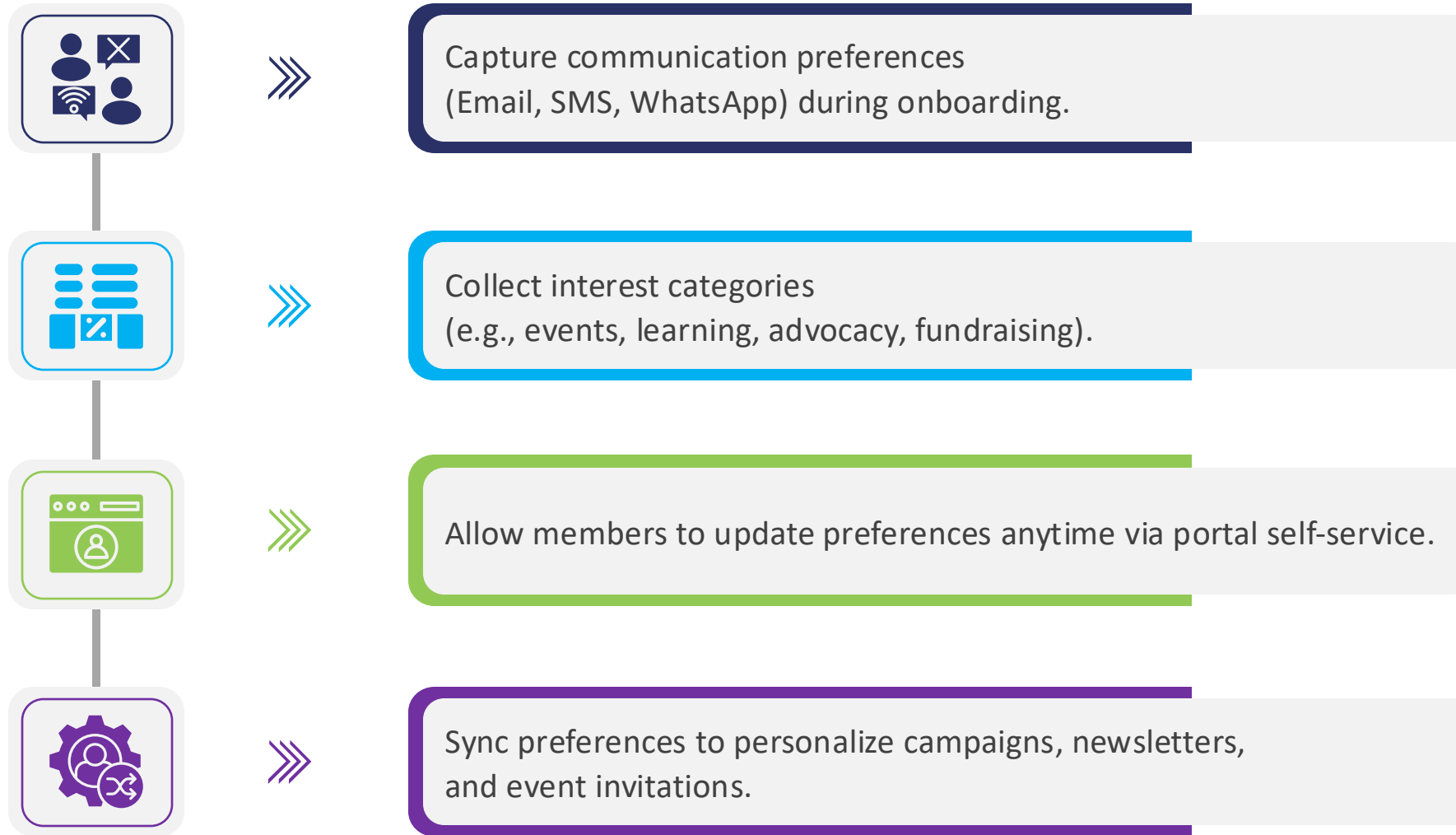
› Include member name, validity, QR verification, and association branding.

› Assign recognition badges for milestones (e.g., loyalty, premium tiers).

› Members can download IDs from the portal or store them digitally on devices.

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Capture communication preferences
(Email, SMS, WhatsApp) during onboarding.

Collect interest categories
(e.g., events, learning, advocacy, fundraising).

Allow members to update preferences anytime via portal self-service.

Sync preferences to personalize campaigns, newsletters, and event invitations.

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› One-stop member hub for applications, renewals, benefits, events, and certificates.

› Personalized dashboard with membership status, CEUs, achievements, and purchase history.

› Role-based access ensures secure and tailored views.

› Fully mobile-responsive design for anytime access.

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› Automated invoice generation for dues, renewals, and adjustments.

› Process refunds, discounts, and billing corrections.

› Full integration with Dynamics 365 Finance & Operations for accounting and tax compliance.
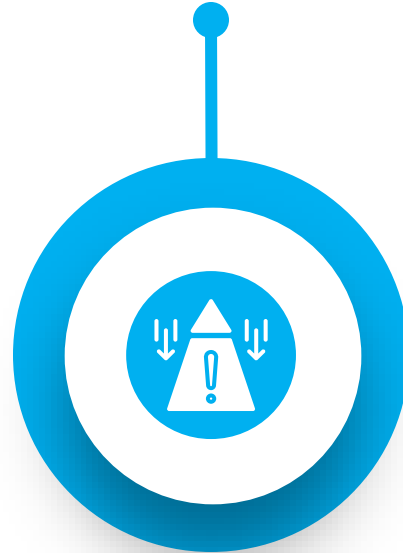
› Transparent financial reports for leadership and audits.

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Predict dropout risk using engagement and activity scoring.

Export and share insights with leadership or board committees.

Monitor retention, churn, and renewal KPIs in real time.

Power BI dashboards with historical and trend analysis.

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Deliver a modern, self-service membership experience.

Faster application processing and renewals.

Improved member satisfaction through personalization.

Reduced manual workload via automation.

Enhanced financial transparency and accountability.

70% faster membership renewals through automation.

Better insights for strategic decision-making.

60% increase in self-service adoption via portals.

Stronger retention, engagement, and loyalty.

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Contact Us!

DynaTech Systems has proudly served clients seeking advanced tech solutions across the globe with top-notch precision and excellence.

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